



Section Businessowners (BOP) Program

Program Eligibility Checklist

Yes No NA

Accounts having a “NO” response(s) to any of the following should be referred to CBIC prior to binding.

- | | | | |
|--------------------------|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1. Is named insured correct |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 2. If named insured is a multiple entity, was risk referred to CBIC prior to quoting and binding |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 3. Is business domiciled in the state of agent’s residency |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 4. If class is an “R” - was risk referred to CBIC prior to quoting and binding |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 5. If class is a “P” prohibited – was risk declined |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 6. Is class acceptable subject to footnotes indicated on the "Classification Guide" |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 7. Is Beacon score 620 or greater |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 8. If coverage has been declined, canceled, or non-renewed over past five years (not applicable for non-payment or non-renewal by prior carrier due to no longer writing this class of business), was risk referred to CBIC prior to quoting and binding |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 9. If more than one loss in the past three years and/or a single loss exceeding \$1,000, was risk referred to CBIC prior to binding |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 10. Is limit for building \$1,000,000 or less |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 11. Is limit for business personal property (incl IM) \$500,000 or less |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 12. If building over 30 years old – does it meet building guidelines (page 3.1) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 13. If building over 50 years old, was risk referred to CBIC prior to quoting and binding |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 14. Is area 25,000 square feet or less; 100,000 square feet for office lessors risk (this requirement is not applicable to apartment/condo type risks) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 15. Are liability occurrence/aggregate limits \$1,000,000/\$2,000,000 or less |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 16. Are annual receipts \$3,000,000 or less |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 17. Is total policy premium \$5,000 or less |